

Declaration under sub-sections (1) and (1A) of section 197A of the Income Tax Act, 1961, to be made by an individual or a person (not being a company or a firm) claiming certain receipts without deduction of tax

1. that the sums, particulars of which are given in Schedule III below, stand in my name and beneficially belong to me, and the interest in respect of such sums is not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961;
2. that my present occupation is_____;
3. that the tax on my estimated total income, including interest other than "interest on securities", referred to in Schedule III below computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on_____relevant to the assessment year_____will be nil;
4. that my income from interest other than "interest on securities" computed in accordance with the provisions of the Income Tax Act, 1961, for the previous year ending on _____relevant to the assessment year _____will not exceed the maximum amount which is not chargeable to income-tax;
5. that I was last assessed to income-tax for the assessment year_____by the Assessing Officer _____Ward _____and the permanent account number allotted to me is_____.
6. That I am resident in India within the meaning of section 6 of the Income-tax Act, 1961;
7. Particulars of the *shares of the company/securities/sums/account under the National Saving Scheme and the amount of withdrawal referred to in paragraph 1 above, in respect of which the declaration is being made, are as under:

[illegible]

Declaration under sub-sections (1) and (1A) of section 197A of the Income Tax Act, 1961, to be made by an individual or a person (not being a company or a firm) claiming certain receipts without deduction of tax

1. that the sums, particulars of which are given in Schedule III below, stand in my name and beneficially belong to me, and the interest in respect of such sums is not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961;
2. that my present occupation is _____;
3. that the tax on my estimated total income, including interest other than "interest on securities", referred to in Schedule III below computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on _____ relevant to the assessment year _____ will be nil;
4. that my income from interest other than "interest on securities" computed in accordance with the provisions of the Income Tax Act, 1961, for the previous year ending on _____ relevant to the assessment year _____ will not exceed the maximum amount which is not chargeable to income-tax;
5. that I was last assessed to income-tax for the assessment year _____ by the Assessing Officer _____ Ward _____ and the permanent account number allotted to me is _____.
6. That I am resident in India within the meaning of section 6 of the Income-tax Act, 1961;
7. Particulars of the *shares of the company/securities/sums/account under the National Saving Scheme and the amount of withdrawal referred to in paragraph 1 above, in respect of which the declaration is being made, are as under:

[illegible]

SCHEDULE III					

SCHEDULE IV	Name and address of the Mutual Fund	Number of units	Class of units and face value of each unit	Distinctive number of units	Income in respect of units

SCHEDULE V	Particulars of the Post Office where the account under the National Savings Scheme is maintained and the account number	Date on which the account was opened	The amount of withdrawal from the account

Verification: I _____ karta of _____ do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated.

For

Verified today, the _____

Place: _____

Note: 1. @ Give complete postal address. **2.** The declaration should be furnished in duplicate. **3.** *Delete whichever is not applicable. **4.** #Declaration in respect of these payments can be furnished by a person (not being a company or a firm). **5.** **Indicate the capacity in which the declaration is furnished on behalf of a Hindu undivided family, association of persons, etc. **6.** Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income Tax Act, 1961, and on conviction be punishable – **6a)** in a case where tax sought to be evaded exceeds one lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine; **6b)** in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to three years and with fine.

PART - II

[For use by the person to Whom the declaration is furnished]

1.	Name and address of the person responsible for paying the income, mentioned in paragraph 1 of the declaration	
2.	Date on which the declaration was furnished by the declarant.	
3.	Date of *declaration, distribution or payment of dividend/withdrawal from account number..... under the NSS.	
4.	Period in respect of which interest is being credited or paid	
5.	Amount of interest	
6.	Rate at which interest is credited/paid.	

Forwarded to the Chief Commissioner or Commissioner of Income-tax.

Place: Hyderabad

Date _____

Signature
of the person responsible for paying the Income referred to in Paragraph 1

SCHEDULE III					

SCHEDULE IV	Name and address of the Mutual Fund	Number of units	Class of units and face value of each unit	Distinctive number of units	Income in respect of units

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Forwarded to the Chief Commissioner or Commissioner of Income-tax.

Place: Hyderabad

Date _____

Signature
of the person responsible for paying the Income referred to in Paragraph 1

I, _____
*son/ daughter/ wife of _____
resident of _____

- _____ @ do hereby declare:
1. *that the shares/securities/sums, particulars of which are given in the Schedule below, stand in my name and are beneficially owned by me, and the dividend/interest in respect of such *securities/sums and/or income in respect of units is/are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961; **OR** *that the particulars of my account under the National Savings Scheme and the amount of withdrawal are as per the Schedule below:

SCHEDULE

Description and details of investment	Amount invested Rs.	Date of *investment/ opening of account	Estimated income to be received

2. that that my present occupation is _____;
3. that I am of the age of _____ years and am entitled to a deduction from the amount of income-tax _____ on my total income referred to in section 88B;

I, _____
*son/ daughter/ wife of _____
resident of _____

- _____ @ do hereby declare:
1. *that the shares/securities/sums, particulars of which are given in the Schedule below, stand in my name and are beneficially owned by me, and the dividend/interest in respect of such *securities/sums and/or income in respect of units is/are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961; **OR** *that the particulars of my account under the National Savings Scheme and the amount of withdrawal are as per the Schedule below:

SCHEDULE

Description and details of investment	Amount invested Rs.	Date of *investment/ opening of account	Estimated income to be received

2. that that my present occupation is _____;
3. that I am of the age of _____ years and am entitled to a deduction from the amount of income-tax _____ on my total income referred to in section 88B;

4. that the tax on my estimated total income, including *income/incomes referred to in the Schedule below computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on relevant to the assessment year _____ will be nil;
5. that I have not been assessed to income-tax at any time in the past but I fall within the jurisdiction of the Chief Commissioner of Income-tax _____ or Commissioner of Income-tax **OR** that I was last assessed to income-tax for the assessment year _____ by the Assessing Officer Circle/Ward and the Permanent Account Number allotted to me is _____;
6. that I *am/am not resident in India within the meaning of section 6 of the Income-Tax Act, 1961;

Signature of the declarant

Verification: I _____ do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated.

Verified today, the _____ day of _____

Place _____ Signature of the declarant

Notes: 1. @ Give complete postal address. 2. The declaration should be furnished in duplicate. 3. *Delete whichever is not applicable. 4. Before signing the verification, the declarant should satisfy himself that the information furnished in the declaration is true, correct and complete in all respects. Any person making a false statement in the declaration shall be liable to prosecution under section 277 of the Income-tax Act, 1961, and on conviction be punishable- **4(i)** in a case where tax sought to be evaded exceeds one lakh rupees, with rigorous imprisonment which shall not be less than six months but which may extend to seven years and with fine; **4(ii)** in any other case, with rigorous imprisonment which shall not be less than three months but which may extend to three years and with fine.

PART - II *[For use by the person to Whom the declaration is furnished]*

1.	Name and address of the person responsible for paying the income, mentioned in paragraph 1 of the declaration	
2.	Date on which the declaration was furnished by the declarant	
3.	Date of *declaration, distribution or payment of dividend/withdrawal from account number under the National Savings Scheme.	
4.	Period in respect of which *dividend has been declared/interest is being credited or paid/income in respect of units is being credited or paid	
5.	Amount of *dividend/interest or income in respect of units/withdrawal from National Saving Scheme Account	
6.	*Rate at which interest or income in respect of units, as the case may be, is credited/paid	

Forwarded to the Chief Commissioner or Commissioner of Income-tax.

Place _____ Signature of the person responsible for paying the income
Date _____ referred to in Paragraph 1

4. that the tax on my estimated total income, including *income/incomes referred to in the Schedule below computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on relevant to the assessment year _____ will be nil;
5. that I have not been assessed to income-tax at any time in the past but I fall within the jurisdiction of the Chief Commissioner of Income-tax _____ or Commissioner of Income-tax **OR** that I was last assessed to income-tax for the assessment year _____ by the Assessing Officer Circle/Ward and the Permanent Account Number allotted to me is _____;
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6.	*Rate at which interest or income in respect of units, as the case may be, is credited/paid	

Forwarded to the Chief Commissioner or Commissioner of Income-tax.

Place _____ Signature of the person responsible for paying the income
Date _____ referred to in Paragraph 1